## Schedule 2A: Annex A – Merseyside Planned PTS

## **Glossary of Terms**

A	
Assistance Dog	Assistance dogs are trained to provide support for individuals with physical
	disabilities, are blind or partially sighted, deaf or have complex health
	conditions; this also includes individual owned dogs specifically trained to
	meet their owner's needs.
Authorised	The individual within the Bidder's organisation with full authority to
Representative	represent the Bidder and negotiate on its behalf.
Booking Cut Off Time	The booking cut off time for planned activity is:
Planned Activity	• 16:00 Hours on the day prior to travel
	This will allow the provider sufficient time to programme the journey for
	the following day. Bookings received after this time will count as
	unplanned activity and be moved according to the requirements set out in
	the specification relating to Unplanned Activity.
CCG	CCG, or Commissioning CCG
Commissioner(s) or	The CCG or any or all of the CCGs on whose behalf the CCG is procuring the
Commissioning CCGs	Services, as the context permits.
Commissioning Area	The area covered by this specification for which the following CCGs (or
	their successor organisations) have responsibility:
	NHS Halton CCG
	NHS Knowsley CCG
	NHS Liverpool CCG
	NHS South Sefton CCG
	NHS Southport and Formby CCG
	NHS St Helens CCG
Contract	The contract (NHS Standard Contract) entered into by the Co-ordinating
	Commissioner and the Provider, which sets out the terms governing the
	provision of the Services.
Coordinating	NHS Blackpool CCG
Commissioner	
Eligible Escort	As per Department of Health guidance 2007, an Eligible Escort is:
	A healthcare professional or relative that accompanies an Eligible Patient

	on the journey in order to provide particular and necessary skills or
	services that the Eligible Patient may require and which cannot be
	provided by the PTS staff (e.g. accompanying a person with physical or
	mental incapacity or to act as a translator); or
	A person recognised as a parent or guardian of an Eligible Patient who is
	under the age of 16
Eligible Patient	As per Department of Health guidance 2007, an Eligible Patient is any person who:
	person who.
	Meets Transportation Eligibility Criteria defined by the Commissioner
	(Schedule 2A: Annex C) having been evaluated in accordance with any
	scoring matrix or methodology that the Commissioner may from time to
	time provide or update, and
	Is either registered with a GP within the Commissioning Area or (if not
	registered with a GP) is normally resident in the Commissioning Area; and
	Has a medical condition such that they require the skills or support of PTS
	staff on/after the journey to the extent that it would be detrimental to
	their condition or recovery if they were to travel by other means; or
	Has a medical condition that impacts on their mobility to such an extent
	that they would be unable to access healthcare and/or it would be detrimental to the patient's condition or recovery to travel by other
	detrimental to the patient's condition or recovery to travel by other means.
	incuris.
	Has received NHS funded transport to reach a NHS funded Treatment
	Centre and requires transportation to their Residential Address but no
	longer meets the clinical need requirements of the eligibility criteria; or
	Is subject to an exemption from eligibility assessment as stated elsewhere
	in this specification.
FOI / FOIA OR EIR /	The Freedom of Information Act 2000 and any subordinate legislation
Freedom of	made under that Act from time to time, together with any guidance and/or
Information Act	codes of practice issued by the Information Commissioner, the
	Department of Constitutional Affairs, the Office of Government Commerce
	and the NHS in relation to such legislation or relevant codes of practice to
	which the Department of Health and the Commissioning CCGs are subject.
Law	i. Any applicable statute or proclamation or any delegated or
	subordinate legislation or regulation;
	ii. any enforceable community right within the meaning of section
	2(1) European Communities Act 1972;
	iii. any applicable judgment of a relevant court of law which is a

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	binding precedent in England and Wales;
	iv. Guidance; and
	v. Standards for Better Health, in each case in force in England and Wales.
National Policy	Any guidance issued by the Secretary of State for Health, Monitor, NHS
Guidance	England or any successor persons or organisations
NICE	NICE quality standards are concise sets of prioritised statements designed to drive measurable quality improvements within a particular area of health or care.
NHS	National Health Service.
NHS Organisation	Shall have the meaning ascribed to 'health service body' in section 9(4) of the National Health Service Act 2006.
Organisation	Highest level of entity which can be identified as having the controlling interest over other subordinate entities (e.g. Trust, holding Company, etc.).
Patient Readiness	The process of advising that a patient is ready for collection following their
Notification	appointment/treatment has been completed. Patient Readiness
	Notifications can be made via the telephone or online.
	90 minutes notice of collection must be given to the Provider.
Planned/General PTS Activity	These are non-emergency journeys that are pre-booked in advance of the day of the journey
Provider	A successful Bidder who has been awarded the contract.
Residential Address	The place at which the patient currently resides. This includes the patient's
	home address or a nursing/residential home address at which the patient is normally or temporarily resident.
Request for	A request for information or an apparent request under the FOIA OR EIR or
Information	the Environmental Information Regulations.
Services	Any or all of the service elements as the context permits.
Service Hours	The hours between the earliest drop off time and the latest collection
Planned Activity	time. These are:
	Monday to Friday
	• 08:00 to 20:00
	Excluding Bank Holidays

Treatment Centre	Any place at which one or more of the following services is provided (excluding Dentist, Optician and GP appointments):
	Inpatient treatment, care, or diagnostic services
	Outpatient treatment, care, or diagnostic services
	Day case treatment, care, or diagnostic services
VfM	Value for money, which is the optimum combination of whole-life cost and quality (fitness for purpose) to meet the overall Service requirement.